

DOLLARS & SENSE

COASTLIFE CREDIT UNION

SPRING 2024

Learn. Grow. Succeed.

INSIDE

NOW AVAILABLE
Digital Wallet

Save Trees AND
Save Some Money

Annual Meeting

Youth Month -
Superhero SuperSavers

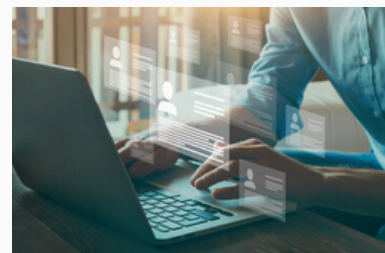
FINANCIAL BOOTCAMP
A Financial Literacy
Experience.



Associate Director

CoastLife Credit Union's Board of Directors are seeking candidates for an Associate Board of Director position. To ensure that our Board can operate effectively in the future, an Associate Board Member program exists to recruit and develop potential Members for future service to the credit union. This individual will have the opportunity to learn and experience CoastLife Credit Union by participating alongside our Board of Directors.

Interested members may apply by reaching out to Gina Moreno at Gina.Moreno@MyCoastLifeCU.com or 361-844-9470. The application deadline is April 30, 2024. Interviews will be held on May 16, 2024.



2024 KIDZ FEST Free Community Event

Our annual 2024 Kidz Fest is almost here! Mark your calendar for Saturday, April 27th from 3pm to 6pm at Tuloso Midway ISD's High School. Join us for lots of fun - games, prizes, rides, dinosaurs, food trucks and lots more!

Showcase your business! Become a Vendor Participant or Sponsor. Visit our [website](#) for opportunities and details.



NOW AVAILABLE Digital Wallet

Purchasing has never been easier!

Now you can use Apple Pay®, Google Pay™, or Samsung Pay® with your CoastLife Credit Union debit card to pay quickly and conveniently at checkout in stores, online and for in-app purchases.



FAST

No more fumbling and forgetting your card - your mobile wallet is ready to use.



CONVENIENT

Mobile Wallet payments are accepted at a growing number of merchants, in apps and online.



SECURE

Your card number is never exposed to merchants, keeping your transactions safe.

Getting started is easy. Simply choose your preferred mobile wallet, download, and get started today.

Save Trees AND Save Some Money

Going paperless has its advantages. It's good for the environment and you avoid the monthly fee. PLUS,

- Receive an email alert when your eStatement is ready
- Get access to your eStatement several days earlier than the paper statement
- 24/7 eStatement access
- Print a copy if you need one - free
- Access 24 months of previous statements

Click [here](#) to sign up today!

**DON'T MISS OUT!
BE THE FIRST TO KNOW.
SIGN UP HERE.**



ANNUAL MEETING

Join us for our 88th Annual Meeting of the Membership on Tuesday, April 9th at Mansion Royal. Light hors d'oeuvres will be served and CASH prizes awarded! Social hour begins at 6pm and the meeting at 7pm.

Must be present to win prizes!

Youth Month - Superhero SuperSavers

You're never too young to learn about financial responsibility! We want to help put your kids on the right track and help them become a CoastLife Credit Union Superhero SuperSaver. The month of April is Credit Union Youth Month. During this month, open a youth savings account (Kids Klub or Teen Savings) at CoastLife Credit Union or make a deposit into an existing CoastLife youth account and we will match up to \$10 PLUS waive the \$5 membership fee on new accounts.

Incentive refers to Kids Klub or Teen savings accounts (through age 18) only. Incentive is limited to one per member/SSN.



Know This?

- All Credit Union offices will be closed as follows:

MEMORIAL DAY

Monday, May 27th

JUNETEENTH

Wednesday, June 19th

INDEPENDENCE DAY

Thursday, July 4th

- Lauren Martinez, Saratoga Teller/FSP and Sharon Paschall, Claims Processor received the CoastLife Credit Union Extra Mile award for the 4th Quarter 2023. Congratulations!
- If you have a Safe Deposit Box with us, your annual fee will be deducted from your designated account on May 15, 2024.
- Credit Union documents are available upon request. Members are entitled to review or receive a copy of our most recent statement of financial condition, annual audit summary, IRS Form 990 and credit union bylaws. Requests should be submitted to: CoastLife Credit Union, c/o Accounting Department, 6810 Saratoga Blvd., Corpus Christi, TX 78414.
- We are required to remit unclaimed property to the State of Texas yearly. If you've not had any transactional activity or contact with us in the past 3 years, you may be receiving a letter. To keep your account from being sent to the state, simply sign the letter and return it or give us a call at 361-985-6810.

FINANCIAL BOOT CAMP

A Financial Literacy Experience.

Having an understanding of how money works is important for all ages. CoastLife understands that learning young and establishing good habits now is a valuable tool for kids. That's why we offer a Financial Boot Camp. Children of all ages will learn:

- Smart strategies for saving
- How to budget
- How to set financial goals
- How to establish and maintain good credit

Seating is limited so continue to visit our [website](#) for more information on this upcoming event.

COASTLIFE CREDIT UNION

CoastLifeCU.com

Current Membership 37,227

Assets \$493,910,271

Dollars & Sense is published quarterly for CLCU members.

Administrative Office, Drive-Thru and ATM
6810 Saratoga Blvd., Corpus Christi, TX 78414 • 361-985-6810
All branch locations may be reached at 361-985-6810.

Drive-Thru: Monday-Friday 8:00am- 6:00pm
Saturday 9:00am-1:00pm

LOBBY HOURS FOR ALL LOCATIONS WITH
EXCEPTION OF IBEW

Mon., Tues., Thurs., & Fri. 9:00am - 5:30pm
Wednesday 10:00am - 5:30pm
Saturday 9:00am - 1:00pm

SARATOGA
6818 Saratoga Blvd.
Corpus Christi, TX
78414

Drive-Thru (Admin Bldg)

WEBER
4060 Weber Rd.
Corpus Christi, TX
78411

Drive-Thru

TROJAN
1909 Trojan Dr.
Corpus Christi, TX
78416

Drive-Thru

DOWNTOWN 5TH ST.
1601 5th Street
Corpus Christi, TX
78404

Drive-Thru

CALALLEN
14001 NW Blvd.
Corpus Christi, TX
78410

Drive-Thru

PORTLAND
704 Buddy Ganem Dr.
Portland, TX
78374

Drive-Thru

KINGSVILLE
1209 W King Ave.
Kingsville, TX
78363

Drive-Thru

ALICE
2310 E. Main St.
Alice, TX
78332

IBEW
2301 Saratoga Blvd.
Corpus Christi, TX
78417
361-855-3136

LOBBY
Monday - Friday
8:00am - 11:45am
1:00pm - 5:00pm

BOARD OF DIRECTORS

Dr. Michael Sandroussi
Chairperson

Dr. Lynda DeLeon
Vice Chairperson

Javier Leal
Treasurer

Angie Ramirez
Secretary

Dr. Jose Cavazos

Ken Combs

Jesse Gatewood

Kathryn Ortiz

Judge Henry Santana

CREDIT UNION MANAGEMENT

Gina Prince, CCUE
President/CEO

Evelin Hernandez
Chief Financial Officer

Kari Kelley
Chief Operations Officer

Sam Longoria
Chief Lending Officer

Missy Garcia
Vice President/Human Resources

Eric Jaramillo
Vice President/Marketing

